

DANSKE INVEST SICAV
Société d'investissement à Capital Variable
Registered Office: 13, rue Edward Steichen, L-2540 Luxembourg
Grand Duchy of Luxembourg
RCS Luxembourg B. 161867
(the "Company")

CONVENING NOTICE

Luxembourg, April 2019

Dear Shareholder,

You are invited to attend an Annual General Meeting of shareholders of the Company which will be held at the registered office of Danske Invest SICAV at 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg, on 16 April 2019 at 10 a.m. (Luxembourg time), for the purpose of considering and voting upon the following agenda :

1. Report of the Board of Directors for the financial year ended on 31 December 2018.
2. Balance Sheet and Profit and Loss Accounts with Notes to the Accounts for the financial year ended on 31 December 2018.
3. Decision on the declaration and payment of dividends for the financial year ended 31 December 2018.
4. Discharge to the Board of Directors of the Company with respect to the performance of their duties carried out for the financial year ended on 31 December 2018.
5. Appointment of Board of Directors:
It is proposed to re-appoint Mr. Robert Mikkelsen, Mr. Morten Rasten, Mr. Jan Stig Rasmussen and Mrs. Salla Komulainen as Directors of the Company for a one year period until the end of the next Annual General Meeting of Shareholders to be held in 2020.
6. Appointment of Auditor:
It is proposed to re-appoint the statutory auditor of the Company - Deloitte Audit S.à.r.l. - for a one year period until the end of the next Annual General Meeting of Shareholders to be held in 2020.

A proxy form is available upon request at the registered office of Danske Invest SICAV at 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg. Should you not be able to attend this meeting, kindly date, sign and return the proxy form by fax to the following number: +352 47 30 78 or e-mail at r4538fp@danskeinvest.com and subsequently by mail so as to arrive not later than 5.00 p.m. (Luxembourg time) on **Thursday 11 April 2019** to:

Danske Invest Management Company, 13, rue Edward Steichen, L-2540 Luxembourg, Grand Duchy of Luxembourg for the attention of Ms. Maria Rogers.

Yours sincerely
On behalf of the Board of Directors