

DANSKE INVEST SICAV-SIF

Société anonyme - Société d'investissement à capital variable

Fonds d'investissement spécialisé

Registered office: 13, rue Edward Steichen

L-2540 Luxembourg, Grand-Duchy of Luxembourg

R.C.S. Luxembourg: B50991

(the "**Company**")

CONVENING NOTICE

TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF THE COMPANY

By electronic transmission and registered letter

Luxembourg, 2 May 2024

Dear Shareholder,

As an investor in the Company, you are hereby convened to assist to an extraordinary general meeting of shareholders of the Company which will be held on **14 May 2024** (or any adjournment thereof), before the notary Maître Leonie Grethen, at 32A, rue Zénon Bernard, Esch-sur-Alzette, L-4031 Esch-sur-Alzette Grand Duchy of Luxembourg, at 10:30 (Luxembourg time) (the "**Meeting**") to deliberate and vote on the below agenda.

All terms not otherwise defined therein shall have the meaning ascribed to them in the articles of association of the Company.

The Meeting has the following agenda:

AGENDA - SOLE RESOLUTION

Amendment and restatement of the articles of association of the Company (the "**Articles**") in order mainly to allow for the potential admission of Shares to the official list of and to trading on any stock exchange, market or multilateral trading facility, as may be determined by the Board and as specified in the Prospectus.

The text of the proposed amendments to the Articles is available, free of charge, upon request, at the registered office of the Company.

In order for the Meeting to deliberate validly on all the items of the agenda, at least one half of the issued and outstanding shares of the Company shall be present or represented and the sole resolution on the Agenda shall be approved by at least two-thirds of the votes cast.

Each share entitles to one (1) vote and each shareholder may vote in person or by proxy.

The rights of a shareholder to attend the Meeting and to exercise a voting right attached to its shares are determined taking into account the number of shares held by it at midnight (Luxembourg time) on the 5th day prior to the Meeting, i.e. 9 May 2024.

Any shareholder who is not able to attend the Meeting in person is entitled to appoint another person as his/her/its proxy to attend and vote on his/her/its behalf at the Meeting. Such a shareholder is invited to send the proxy form enclosed in Schedule 1 duly completed and signed prior to the Meeting as a scanned document by email to Danske Investment Management A/S, Luxembourg branch, to the following email addresses: dima.luxembourg@danskeinvest.com and the original by regular mail to the registered office of the Company, at 13, rue Edward Steichen, L-2540, Luxembourg, Grand-Duchy of Luxembourg so as to be received before 9 May 2024 at 18:00 Luxembourg time.

An extraordinary general meeting with the same agenda had been convened for 29 April 2024. Less than fifty (50) percent of the issued share capital was represented at such extraordinary general meeting and the Meeting will therefore validly deliberate regardless of the proportion of the share capital represented.

Yours faithfully,

On 2 May 2024

For and on behalf of the board of directors of the Company

A handwritten signature in blue ink, appearing to read 'Morten Rasten', is written in a cursive style.

By: Morten Rasten

Title: Executive Director